

Vendor Profile Help

Editing your information in the Vendor Profile.

- [Vendor Profile Help](#)

Vendor Profile Help

On the Vendor Account Setting Page you can:

- Enter and update your Company Name, Address and Contact Information.
- Add a description of the work you are available to do.
- Add a copy of your Certificate of Insurance to keep your record of Insurance up to date.

Account Settings for Elemental Air

Welcome, Elemental Air

Account Settings

Name
Elemental Air

Company Email
jeff@sytewise.com

Company Phone
(615) 319-8277

Company Address
123 Main Street Nashville TN 37206

Description
Sample Vendor Account

[Save](#)

Files and Insurance

[Add An Insurance Policy](#)



To add an Certificate of Insurance:

- Click the button labeled "Add An Insurance Policy"
- Enter the details of your insurance policy including:
 - Name of your Insurance Provider
 - Insurance Policy Number
 - The Start and End dates of your current policy
 - The contact Agent at your Insurance along with their contact information.
- Click Add

Files and Insurance

[Add An Insurance Policy](#)

Add an insurance policy

Company Name *

Policy Number *

Start Date *

End Date *

Contact Name

Contact Phone

Contact Email

[Close](#) [Add](#)



Once you've entered the details:

- You will see your insurance Policy Listed
- You can upload a copy of your COI
 - Click on Choose File
 - Navigate to a JPG or PDF of the Certificate of Insurance you want to upload

- Click Upload

Files and Insurance

[Add An Insurance Policy](#)

Insurance Co.
Policy # Policy ABC123
JEFF THORNHILL (161) 531-9827
jeff.thornhill@comcast.net

Nov 30, 2020 - Nov 30, 2021

No file chosen
Upload A PDF or JPG



After you click Upload, and will appear for that Certificate of Insurance.

- Indicate the name of the project and location when naming the file that you upload.
 - example: bargain hunt cookeville hvac coi
 - don't worry about adding the dates to the file name. They will appear automatically.

Files and Insurance

[Add An Insurance Policy](#)

Insurance Co.
Policy # Policy ABC123
JEFF THORNHILL (161) 531-9827
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 sample
COI.pdf

